



PREFERRED SCIENTIFIC SUPPLIER AGREEMENT

VWR Punchout in Workday

Third virtual training session will be held in the near future

Things to keep in mind:

- Instructions provided herein are intended for use in the <u>VWR portal</u> on Workday only.
- The VWR supplier portal on Workday is *separate* from the traditional VWR website; therefore, quotes, orders and invoices obtained through Workday may *not* be accessible through the VWR website/online account and *vise versa*.
- For orders using credit cards, please use your original VWR online profile on https://ca.vwr.com/store/login.jsp, send your PO to email canada_orders@vwr.com, or call into UBC customer service (855) 745-2681.

How to request quotes and submit PO through VWR punchout on Workday:

For punchout quotes and orders, please log into your Workday account and follow the steps below:

- 1. Log into Workday using your UBC log-in
- 2. In the top left-hand-side search bar, type in "Connect to Supplier Website"
- 3. Select "Connect" on the right-hand side of VWR option (although the VWR punchout portal looks the same as the VWR website, account information are different)
- 4. Select "Request for a quote" or Go to "My quote"
- 5. Search for the quote number you received
- 6. Convert quote to shopping cart; adjust quantity if needed and/or remove lines you do not want
- 7. Proceed to check-out

Note: after this step, quoted discount pricing will be loaded automatically; there's no need to attach PDF quote

- 8. Submit punchout PO request for approval (if applicable)
- Once PO is approved on Workday as punchout order, it will be sent to VWR system directly
 Note: do not re-send your PO through email as it will duplicate the order

For support on Workday-specific issues, please visit <u>https://isc.ubc.ca/</u> or contact your department buyers for assistance.

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Proprietary & confidential



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How to track orders and retrieve invoices on punchout

- 1) Log into Workday
- 2) Navigate to VWR supplier punchout
- 3) Go to "My Orders"
- 4) Click on the order # that has been either completely shipped or partially shipped
- 5) Click on Billing Documents. A link with the invoice # will appear. A PDF file can be downloaded when you click on the Invoice #

My Orders

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Check out the My Orders Video that highlights our order status functionality.

My order filters	Open Order Filter	s				Cle	ear all I
Search by Number	Search (Orde	er Number, Purcha	ase Order N	lumber, Ca	talog Number, Wel	o Tracking Number, Invo	pice
Number, Delivery Number, Return Nu	umber, Return Request	Number,Credit n	umber)				
Search by Orders Created Since	Today	7 days	30 E	Days	90 Days	Custom Range	
	I						
Filter Current Result by Status	Processing	Partially Shipped		Completely Shipped		Cancelled	
Filter by who placed the order mate	i@chem.ubc.ca 🗸 SI	nipping Account Filte	er				

Don't see your order? Click here. Recently placed orders take up to 1 hour to appear below

Showing 2 of 2 Entries You can sort all the columns by double clicking on the header									
Date	Order Number	Order Method	Web Tracking Number	PO Number	Shipping Account	Number of Lines	Total	Order Status	
03/01/2021	8612139532	Electronic		PO-0000009686	86080637 BC UNIV OF	1	\$ 27.32	Completely Shipped	
02/26/2021	8612138249	Electronic		PO-0000009496	86080637 BC UNIV OF	2	\$ 95.80	Partially Shipped	

Order Number	Order Date	PO Number	Web Tracking Number	Shipping Account	Order Method	Total
3612139532	03/01/2021	PO-0000009686		86080637	Electronic	\$27.32
Print					7	
					Reorder Items	Request Return
Ship To		Sold	То	Totals		
86080637 BC UNIV OF CHEMISTRY PHYSICS BLDG 2036 MAIN MALL	860	86080458 PC LINIV OF P2P	Item total	\$24.39)	
	ACC	T PAYABLE UBC	GST/HST	\$1.22		
	2329	2329 WEST MALL		\$1.71		
VANCOUVER BC V6T 1Z1		VAN	COUVER BC V6T 1Z4	Total	\$27.32	
Ship-To Attention Billing Docum	n: Condurache Vac	cariu		Order C	comments and Messa	ges